

# FUSION

CONSULTING GROUP

+44 (0) 203 841 7010  
info@fcg.co.uk

360° Advisory  
When we work together,  
you achieve more.

Get all the  
insight you need  
instead of  
just advice  
put our end-to-end  
start getting it

Are you ready to  
work together? Let's talk

www.fcg.co.uk  
841 7010

# HELLO OPPORTUNITY

# 360° Advisory

When we work together,  
you achieve more.

Get all the expertise you need – all in one place. Instead of spending your time piecing together siloed advice from a range of advisors, you can put our end-to-end solutions into action and start getting results. Are you ready to reveal new opportunities together?  
Let's talk.



# About Fusion Consulting Group



In 2015, Adam Maurice and Mitch Young recognised the need for a shake-up in the professional services sector. With extensive experience advising SMEs and private clients, they were frustrated by the fragmented approach offered by multiple advisors and set out to create a more integrated solution.

Fusion Consulting Group was born to provide ambitious clients with 360° advice. Today, Fusion offers expertise across taxation, accountancy, financial services, law, business advisory, and recruitment, while also running an international tax network.

Backed by a strong senior management team, Fusion Consulting continues to disrupt the professional services industry, delivering seamless, comprehensive solutions.



## OUR VALUES

### Dedicated To Entrepreneurs

We treat our clients' goals as our own, using decades of experience to turn every client's ambition into reality.

### Excellence As Standard

We consistently strive for excellence, delivering the best solutions to keep our clients moving forward and achieving success.

### We Make It Happen

We're committed to finding the right solution using 360 joined-up thinking, ensuring client success and standing out from competitors.

### Work In Partnership

We work collaboratively with clients and each other, spotting opportunities at every step to achieve greater results together.



We're disrupting Professional Services  
by providing 360° advisory.

# Your 360 Team of Experts



## Tax

Fusion Tax's expert tax team is dedicated to helping you understand and manage your tax obligations.



## Accounting

Fusion Accountancy offers comprehensive accounting services, integrating seamlessly as part of our clients' teams.



## Financial

At Fusion Financial, we provide bespoke, unbiased financial advice to help you maximise your money.



## Law

At Fusion Law, we're dedicated to delivering pragmatic legal advice to ambitious clients on corporate and commercial matters.



## Recruitment

Fusion Recruitment connects SMEs with expert professionals at every stage, ensuring growth and success.



## International

Fusion International Tax Club connects independent tax advisors from across the globe.

# Corporate Clients

We're dedicated to helping ambitious business owners tackle challenges and achieve their goals. Running a successful business can be tough, which is why we've brought together experts across business advisory, tax, legal, accounting, financial services, and digital marketing to provide comprehensive support.

With our unique 360° advisory approach, you'll receive all the advice and expertise you need in one place. Whether you're in the start-up, scale-up, or exit phase, we'll help overcome obstacles and seize new opportunities along the way.

“ Amazing company to work with! Having a one-stop shop for all your needs makes life a lot easier. There are many companies we have worked with, but we have never received such a very personal touch, where the entire team is available to help you out. ”  
Mr. Shah, Antivirus software developer



# How We Add Value

“ I'm wondering why I never contacted Fusion sooner! Seriously, they all have commendable talent in their respective fields and knocked my concept out of the ballpark. Thanks for an amazing experience! ”  
Ms. Shroder, Private client



# Private Clients

Don't waste time, money and effort relying on multiple advisors and streamline your financial planning with fixed-fee, comprehensive advice that works as hard as you do. Specialising in private client services, we cover everything from investments and pensions to inheritance tax, insurance, protection, legacy planning, and property.

Our mission is to become your go-to advisors. We understand your desire to preserve wealth for future generations and create tailored solutions to help you achieve your life goals. By taking the time to understand your needs, we deliver personalised strategies for your financial success.

# Client Services

We offer a bespoke service tailored to each client's needs, whether they require comprehensive or single services. Each client is assigned a Client Services Executive as their main contact for any queries, big or small.

This dedicated executive ensures personalised attention, fostering a seamless communication channel. Our approach guarantees that all client needs are met promptly, enhancing satisfaction and trust. Our Client Services team is committed to providing exceptional support, reflecting our dedication to high-quality service.



“ We are here to provide you with the most seamless service possible in order to ensure that you are always having a positive experience with Fusion. ”

Jack Morris  
Head of Client Services  
+44 (0) 203 841 7010  
jack.m@fcg.co.uk

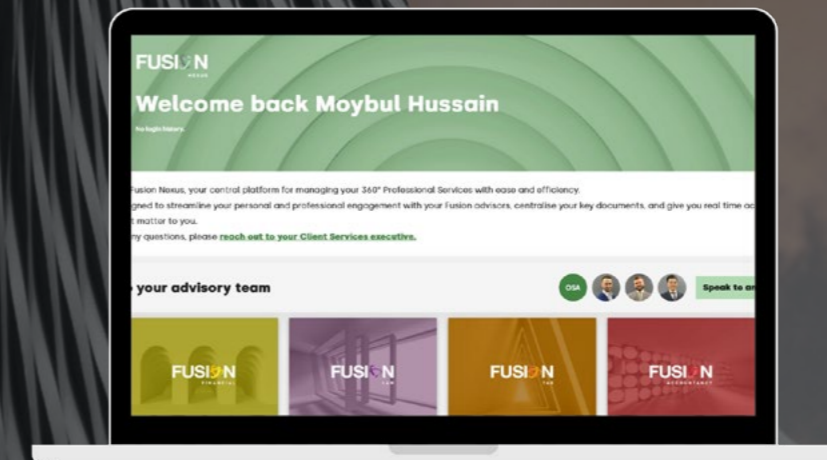
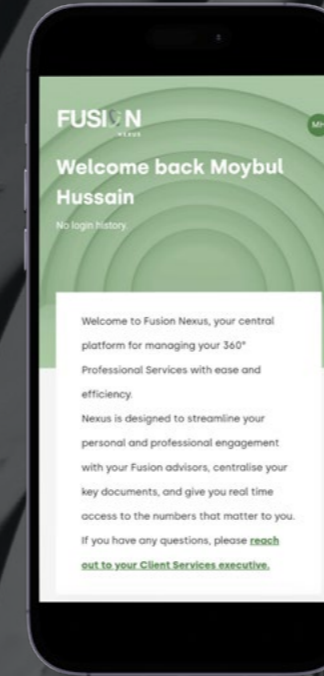


# Fusion Nexus

Fusion Nexus provides customers with seamless access to their personal and professional advisory services. By integrating data from all Fusion 360 services, users can gain real-time insights into assets, liabilities, tax, business performance, and key documents, all in one user-friendly platform.

This advanced functionality has received positive feedback, solidifying Fusion Nexus as a leader in holistic 360 advisory services, both in the UK and internationally. It empowers users to stay informed and manage their financial landscape with ease.

## Your Gateway to Professional Services



# Tax Services



Fusion Tax are experts in maximising tax efficiency, backed by awards and impactful changes to UK tax law. Our dedicated tax team helps you understand and plan your tax obligations, ensuring compliance and utilising tax-efficient strategies.

Our expertise covers Income Tax, Corporation Tax, Inheritance Tax, Capital Gains Tax, HMRC disclosure, Non-UK residency, and Non-Domicile. We also offer US Tax services for clients with US interests or citizenship.



“ We strive to provide best in class service to ensure our clients comply with all necessary tax legislation whilst helping to deliver bespoke solutions to improve their overall tax-efficiency. ”

Mitch Young  
Director & Head of Fusion Tax  
+44 (0) 203 841 7010  
mitch@fcg.co.uk



## Tax Compliance

### Keeping you compliant

Our tax compliance services ensure adherence to regulations, accurate reporting, and timely filing while optimising tax positions and avoiding penalties.

## International Tax

### Navigating with ease

We provide specialised international tax services, including U.S. tax, transfer pricing, and global tax optimisation, minimising double taxation and ensuring compliance across jurisdictions.

## Private Client Tax Planning

### Tailored tax strategies for you

We offer personalised tax planning, including estate, retirement, and income strategies, ensuring efficient wealth transfer and asset preservation.

## Corporate Tax Planning

### Putting the focus on business

Our corporate tax planning optimises tax positions through deductions, credits, mergers, acquisitions, and tax incentives, enhancing financial efficiency and shareholder value.

“ Professional, organised and straight forward to work with. Fusion Tax have made the process as simple as possible. ”

Mrs. Bonnington, Coach & consulting programme



# Accountancy Services



Fusion Accountancy's in-house experts manage all your internal accounting needs, from day-to-day bookkeeping and management accounts to corporation tax and year-end financial statements. We also specialise in financial due diligence, complementing our other services within the Fusion group.

We utilise the most innovative technology, including Xero, purchase ledger automation, and AI-driven management information reporting, to ensure efficient and accurate accounting solutions.



“ We provide a collaborative full suite of accounting services and see ourselves as an addition to our clients team, so they can focus on what's important to them – growing their business. ”

George Antoniou  
Head of Fusion Accountancy  
+44 (0) 203 841 7010  
george.a@fcg.co.uk



## Year-end accounting

### File on time

Get your year-end accounts right every time with us. We'll handle your annual compliance requirements and prepare your statutory accounts and corporation tax with Companies House and HMRC.

## Management information

### Always know your numbers

Monitor your business performance with our financial reports and forecasting expertise. We'll help you stay on top of your finances, so you can plan your next business move.

## Payroll

### Make it painless

Save time and effort - and make sure you're always fully compliant with legislation. We'll take care of your payroll and ensure your employees are always paid correctly.

## Corporation Tax and VAT

### Meeting your HMRC obligations

We'll make sure you have the right plans in place to keep your tax bill to a minimum and ensure your tax is calculated correctly taking into account any planning opportunities.

“ Clear and concise with the information they provide, able and willing to clarify questions and to help to problem solve. The Fusion accountancy offer is clearly defined and appropriate. ”

Mrs. Smith, Creative wellness support



# Financial Services

Want to grow your wealth? At Fusion Financial, our in-house, independent financial advisors provide bespoke, unbiased, and honest financial advice focused on retirement planning, savings, protection, and tax-efficient investments.

We prioritise your personal money matters, offering tailored solutions rather than one-size-fits-all plans. Whether your affairs are simple or complex, international or domestic, we help you create a lifelong plan for the security of you and your family.



“ We like to build lasting relationships to ensure we understand where you are and your financial ambitions, to build a life-long plan that provides financial security and peace of mind. ”

Neil Jacobs  
Head of Fusion Financial  
+44 (0) 203 841 7010  
neil.j@fcg.co.uk



## Pensions

### Retire your way

Tell us your goals for the future and we'll make sure you have the right pension plan in place. Whether you want to dip into your pension pot early, reinvest or choose an annuity. We'll help you get the best return.

## Savings and Investments

### Building your future

From maximising your tax-free savings with an ISA to revealing attractive tax concessions with Enterprise Investment Schemes, Seed Enterprise Investment Schemes and Venture Capital Trusts.

## Estate planning

### Preserve your wealth

We'll help you get your affairs in order. From Wills, trusts and lasting powers of attorney to Business Property Relief and whole-of-life policies. We can help minimise your tax liabilities and make sure your wealth gets passed on smoothly and tax-efficiently.

## Personal protection

### Your safety net

From PMI to life cover, critical illness and income protection, we'll help you put the right protection policies in place, to ensure that you and your loved ones are looked after.



“ Extremely professional with expert advice. I felt completely at ease from the outset. ”

Mr. Braun, Private client

# Law Services



At Fusion Law, we're dedicated to delivering pragmatic legal advice to ambitious clients on corporate and commercial matters. That's why we keep things straight and focus on understanding you and your needs. Giving you fixed-fee advice and solutions that work. So whatever the challenge, we'll help you find the opportunity in it.

Our in-house expertise is focused on five key areas of legal support. Corporate, Commercial, M&A, non-contentious employment advice and GDPR compliance.



“ We try and cut through complexity to bring you pragmatic legal advice in order to help you accomplish your business goals, no matter the situation. ”

Adam Maurice  
Director  
+44 (0) 203 841 7010  
adam@fcg.co.uk



## Mergers & Acquisitions

### Seize the opportunity

Maximise growth potential through bolt-on acquisitions or buy-and-build strategies. We minimise risk and ensure maximum upside from due diligence to completion..

## Commercial law

### Your business challenges, solved

Maximise customer relationships and minimise risk by leveraging our B2B contract drafting and business setup services for entrepreneurs and established companies.

## GDPR

### We'll keep you compliant

Ensure your policies and procedures meet GDPR standards, maximising data value while generating opportunities and staying compliant.

## Corporate law

### Achieve your goals

We work closely with you to implement tailored legal solutions, from corporate structures to shareholder agreements, to support your commercial success.



“ Their prompt response in resolving various challenging issues has been remarkable, and their knowledge and expertise commendable. An excellent experience dealing with Fusion Law. ”

Mr. Nagar, Accounting and auditing services

# Recruitment Services



Fusion Recruitment provides ambitious and growth-focused SMEs with the Finance, Business, and Operations expertise needed at every stage of their lifecycle. We understand that hiring the right talent can be challenging without proper support.

Our tailored services bridge the gap between unique business needs and skilled professionals. With an innovative approach, we offer a combination of executive search and recruitment on a permanent, interim, or part-time basis, helping companies achieve their performance goals.



“ We are driven to support the people needs of your business. Our pragmatic approach and deep alignment to an expert network of professionals, enable us to support the dynamic growth of your business. ”

Adam Bloch  
Head of Fusion Recruitment  
+44 (0) 203 841 7010  
adam.b@fcg.co.uk



## CFOaaS

### The CFO expertise you need

Fusion's high-quality, subscription based commercial and operational CFO as a Service covers reporting, enables efficiencies, drives financial performance, and supports scaling and transactions.

## Recruitment

### Build your ace team

We recruit mid-senior Finance, Business and Operational professionals who deliver high-quality finance and business management, and we excel in hiring multiple roles for companies of all sizes.

## Executive Search

### Build your leadership teams

We source, assess, and secure top Finance, Business, and Operations leaders for growth and mid-cap companies in the UK and abroad.

## Interim

### Hire fast and right

Our interim solutions swiftly address short- and medium-term needs, providing expert Finance and Business professionals for financial improvements, growth initiatives, and strategic change across sectors.



“ Consistently worked to deliver the best outcomes, adopting best practice throughout. ”

Mr. Sewell, Blockchain technology company

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TAX

FUSION  
ACCOUNTANCY

FUSION  
FINANCIAL

FUSION  
LAW

FUSION  
RECRUITMENT

FUSION  
INTERNATIONAL

## Finchley (HQ)

Marlborough House,  
298 Regents Park Road,  
London, N3 2SZ

## Hatfield Office

Bridge House,  
25 Fiddlebridge Lane,  
Hatfield, AL10 0SP

## Surrey Office

1 Meadlake Place,  
Thorpe Lea Road,  
Egham, TW20 8HE

## South Africa Office

155 West St,  
Sandown, Sandton,  
2031, South Africa